# How do we measure the sustainability of products and their supply chains?

Introduction to Life Cycle Assessment with special reference to aquaculture and marine ingredients

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#### Session overview

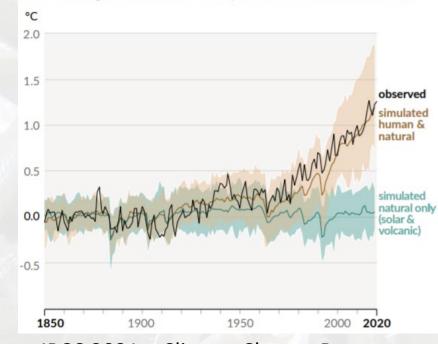
- Presentation on LCA principles and methodology
- Short Q&A/ discussion
- Presentation on marine ingredients LCAs
- Final discussion and wrap up

## Why measure sustainability?

- Environmental impact high in consumer consciousness
- Retail and consumer organisations want more transparency over responsible sourcing of products
- EU looking to benchmark products Product Environmental Footprint (PEF) "Single market for green products"
- Certification bodies want to develop more harmonised sustainability metrics
- Value chain actors want more traceability concerning sustainability

IFFO





IPCC 2021 – Climate Change Report



## LCA impact categories – Carbon Footprint and much more! Global Warming Potential (carbon footprint)



#### Acidification Potential





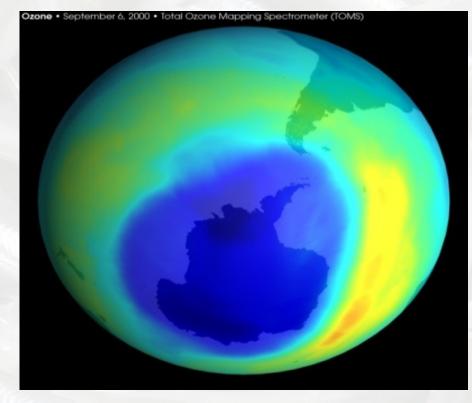
## Eutrophication Potential





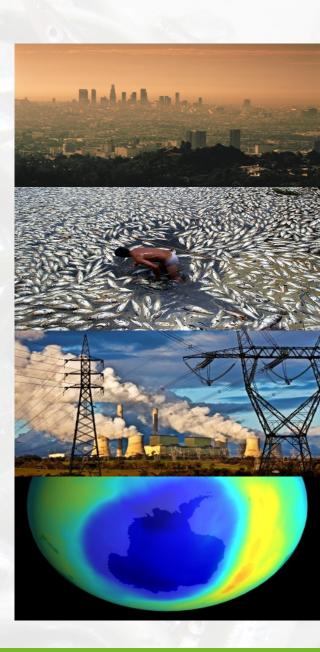
#### Ozone Depletion Potential





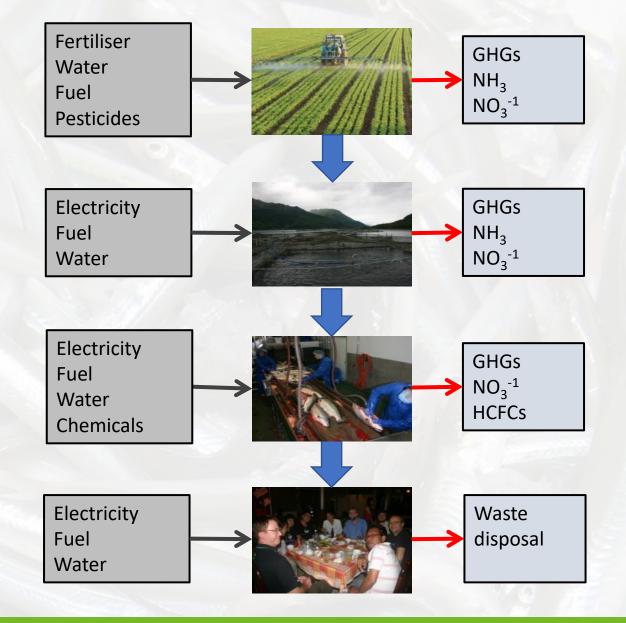


- Typically:
  - Global warming potential
  - Acidification potential
  - Eutrophication potential
  - Photochemical oxidant formation
  - Aquatic/terrestrial/human toxicity potential
  - Cumulative energy use
  - Abiotic resource use
  - Biotic resource use
  - Ozone depletion potential
  - Consumptive water use
  - Land use
  - Novel categories? E.g. Fish In Fish Out ratio
  - Provides comprehensive assessment of global impact and avoids trade-offs



#### Measure the sustainability of the value/supply chain, not just production

- Life cycle approach to impact assessment LCA
- Environmental impacts do not just occur on the production unit
  - Feed ingredients
  - Feed processing
  - On farm production
  - Processing
  - Distribution
  - Consumption
  - Waste disposal
- All require land, water, raw materials and energy, and can lead to harmful emissions



#### Life Cycle Inventories – only part of the story

| Label   | Name                                    | Value    | Unit | Uncertainty | Label             | Name                                    | Value    | Unit | Uncertainty |
|---------|---|----------|------|-------------|-------------------|---|----------|------|-------------|
| [E10]   | NMVOC, non-methane volatile organic co  | 0.00012  | kg   | L(0.206)    | [E10]             | NMVOC, non-methane volatile organic co  | 0.00013  | kg   | L(0.206)    |
| [E11] < | Carbon dioxide, fossil[air]             | 0.19     | kg   | L(0.0345)   | [E11]             | Carbon dioxide, fossil[air]             | 0.175    | kg   | L(0.0345)   |
| [E12]   | Ammonia[air]                            | 2.61E-5  | kg   | L(0.108)    | [E12]             | Ammonia[air]                            | 1E-6     | kg   | L(0.108)    |
| [E13]   | Nitrogen oxides[air]                    | 5.13E-5  | kg   | L(0.206)    | [E13]             | Nitrogen oxides[air]                    | 0.000518 | kg   | L(0.206)    |
| [E14]   | Particulates, < 2.5 um[air]             | 8.48E-6  | kg   | L(0.554)    | [E14]             | Particulates, < 2.5 um[air]             | 3.71E-5  | kg   | L(0.554)    |
| [E15]   | Particulates, > 10 um[air]              | 7.81E-5  | kg   | L(0.215)    | [E15]             | Particulates, > 10 um[air]              | 7.93E-5  | kg   | L(0.215)    |
| [E16]   | Particulates, > 2.5 um, and < 10um[air] | 1.35E-5  | kg   | L(0.354)    | [E16]             | Particulates, > 2.5 um, and < 10um[air] | 1.59E-5  | kg   | L(0.354)    |
| [E17]   | Zinc, ion[fresh water]                  | 2.7E-7   | kg   | L(0.864)    | [E17]             | Zinc, ion[fresh water]                  | 2.7E-7   | kg   | L(0.864)    |
| [E18]   | Lead[fresh water]                       | 3.93E-9  | kg   | L(0.864)    | [E18]             | Lead[fresh water]                       | 3.93E-9  | kg   | L(0.864)    |
| [E19]   | Nickel, ion[fresh water]                | 1.23E-9  | kg   | L(0.864)    | [E19]             | Nickel, ion[fresh water]                | 1.23E-9  | kg   | L(0.864)    |
| [E21]   | Copper, ion[fresh water]                | 6.39E-9  | kg   | L(0.633)    | [E21]             | Copper, ion[fresh water]                | 6.39E-9  | kg   | L(0.633)    |
| [E22]   | Chromium, ion[fresh water]              | 4.55E-10 | kg   | L(0.633)    | [E22]             | Chromium, ion[fresh water]              | 4.55E-10 | kg   | L(0.633)    |
| [E23]   | Cadmium, ion[fresh water]               | 9.55E-11 | kg   | L(0.633)    | [E23]             | Cadmium, ion[fresh water]               | 9.55E-11 | kg   | L(0.633)    |
| [E42]   | Carbon monoxide, fossil[air]            | 0.000984 | kg   | L(0.806)    | [E42]             | Carbon monoxide, fossil[air]            | 0.00061  | kg   | L(0.806)    |
| [E44] < | Dinitrogen monoxide[air]                | 2.66E-6  | kg   | L(0.211)    | [E44]             | Dinitrogen monoxide[air]                | 5.61E-6  | kg   | L(0.211)    |
| [E57]   | Methane, fossil[air]                    | 5.42E-6  | kg   | L(0.206)    | [E57] <b>&lt;</b> | Methane, fossil[air]                    | 3.28E-6  | kg   | L(0.206)    |
| [E64]   | Sulfur dioxide[air]                     | 6.03E-6  | kg   | L(0.0588)   | [E64]             | Sulfur dioxide[air]                     | 5.55E-6  | kg   | L(0.0588)   |
| [E67]   | Toluene[air]                            | 1.05E-5  | kg   | L(0.206)    | [E67]             | Toluene[air]                            | 4.38E-7  | kg   | L(0.206)    |
| [E153]  | Benzene[air]                            | 7.28E-6  | kg   | L(0.206)    | [E153]            | Benzene[air]                            | 1.81E-6  | kg   | L(0.206)    |
| [E206]  | Cadmium[air]                            | 1.33E-9  | kg   | L(0.845)    | [E206]            | Cadmium[air]                            | 1.28E-9  | kg   | L(0.845)    |
| [E207]  | Chromium[air]                           | 9.57E-9  | kg   | L(0.845)    | [E207]            | Chromium[air]                           | 9.33E-9  | kg   | L(0.845)    |
| [E208]  | Copper[air]                             | 1.14E-7  | kg   | L(0.845)    | [E208]            | Copper[air]                             | 1.05E-7  | kg   | L(0.845)    |
| [E209]  | Nickel[air]                             | 1.01E-8  | kg   | L(0.845)    | [E209]            | Nickel[air]                             | 9.71E-9  | kg   | L(0.845)    |

#### Characterisation – making sense of the emissions

- How do we make sense of the long list of emissions?
- Characterisation compares the effect of an emission to a reference compound e.g. Global Warming Potential (GWP) to carbon dioxide

| Compound  | CO <sub>2</sub> eq. |
|---|---------------------|
| CO <sub>2</sub>                                   | 1                   |
| CH <sub>4</sub>                                   | 25                  |
| N <sub>2</sub> O                                  | 298                 |
| CHF <sub>3</sub>                                  | 14800               |
| $CO_2$<br>$CH_4$<br>$N_2O$<br>$CHF_3$<br>$CCI_3F$ | 4750                |

- Use standardise "characterisation factors" for each emission e.g. CO<sub>2</sub>eq
- Every kg of methane released has the same effect as 25kg of CO<sub>2</sub> etc.
- Other emissions can be characterised to other "impact categories"

#### What are we measuring? - Functional unit (FU)

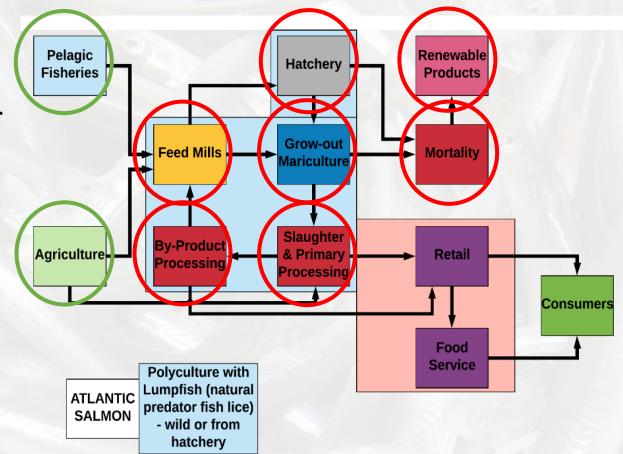
- LCA measures the "function" of products
- E.g. Plastic disposable vs. ceramic mug
- Ceramic mug manufacture uses a lot more resources than a plastic cup but is used many more times
- How many uses before it breaks?
- Vessel manufacture
- Disposal/recycling of plastic...
- Washing of ceramic
  - Energy, water, detergents
- FU = 1000 cups of coffee in either ceramic or plastic cups?
- FU choice depends on goal of study





#### LCA – where does the data come from?? Considerations....

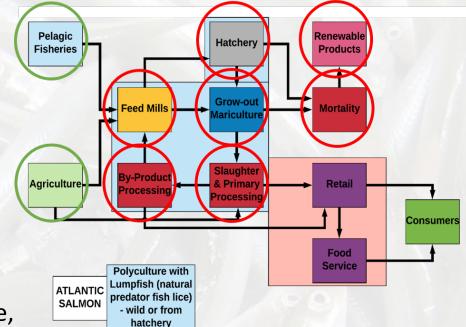
- What is the boundary of the study?
  - The value chain up to processing?
- What is the "functional unit"?
  - Processed products at the processor gate?
- Where is the data coming from at each point in the study?
  - Surveys (primary)
  - Literature (secondary)
  - Background (database)



#### Data collection for typical aquaculture LCA

#### Primary data – collected from surveys

- Feed Formulation of feed (ingredient inclusions), energy, water, packaging, waste, ingredient transport type and distances
- Farm Feed use, energy, water, effluent
- Processor Energy and water use, amount of fish processed, yields of different (co)products (fillets etc), packaging, waste/ effluent
- Secondary data from literature, online resources
  - Feed ingredients (marine, soy, wheat etc) –yields, fertiliser use, energy, water, direct emissions
- Background data from databases (in LCA software)
  - National energy mixes and emissions from power stations
  - Emissions from machinery, vehicles, boilers/burners etc
  - Emissions from raw material extraction and refining



#### Data entry to Simapro software e.g. a test diet "process"

| Inputs from technosphere: materials/fuels   | Amount | Unit |
|---|--------|------|
| Fish FF meal industry mix (NO)              | 150    | kg   |
| Krill meal (UR) at mill (NO)                | 40     | kg   |
| Soy bean concentrate (BR) at feed mill (NO) | 150    | kg   |
| Pea protein (RER) at feed mill (NO)         | 100    | kg   |
| Wheat gluten (NL) at feed mill (NO)         | 100    | kg   |
| Maize gluten meal (FR) at mill (UK)         | 45     | kg   |
| Wheat HP (DE) at feed mill (NO)             | 105.75 | kg   |
| Fish FF oil industry mix (NO)               | 65     | kg   |
| Rapeseed oil (UK) at feed mill (NO)         | 185    | kg   |
| Vitamins and minerals at feed mill (NO)     | 15.25  | kg   |
| Sodium phosphate {RER}  market for sodiun   | 30     | kg   |
| L-Lysine (NL) at feed mill (NO)             | 12     | kg   |
| Methionine (NL) at feed mill (NO)           | 2      | kg   |
| Add line                                    |        |      |
|   |        |      |

| Inputs from technosphere: electricity/heat       | Amount | Unit |
|--|--------|------|
| Electricity, medium voltage {NO}  market for     | 172.6  | kWh  |
| Heat, district or industrial, natural gas {Europ | 363.4  | MJ   |
| Diesel, burned in agricultural machinery {GLC    | 8.55   | MJ   |

Formulation

#### Primary

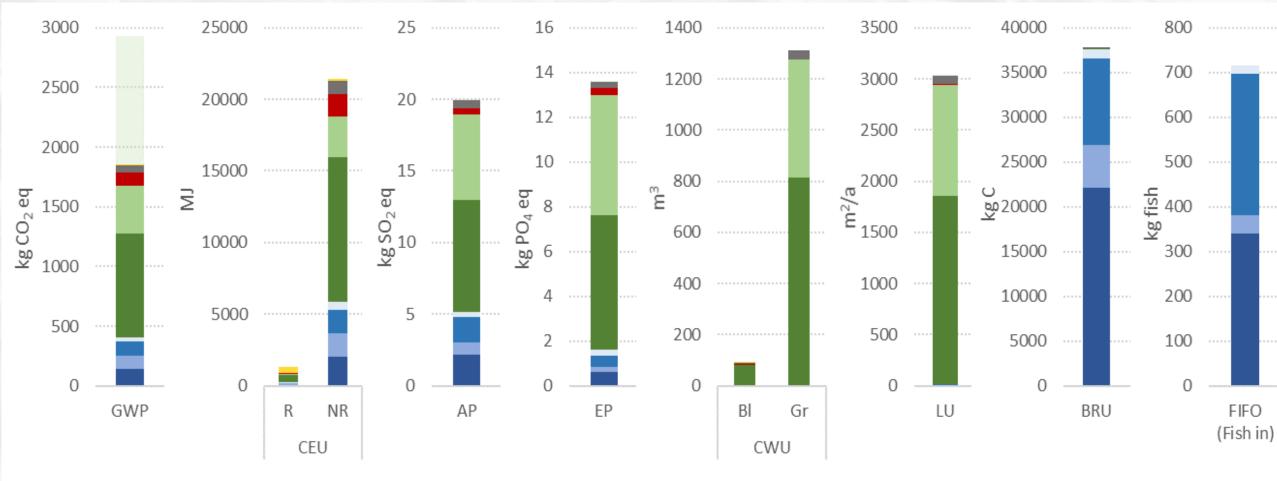
Ingredients production Secondary

Industrial emissions Background

#### Software output for test diet

|                                   |              |          |              |                 |               |             | 12             |                 |                 |                  | 2022           |                     | 200                        |
|-----------------------------------|--------------|----------|--------------|-----------------|---------------|-------------|----------------|-----------------|-----------------|------------------|----------------|---------------------|----------------------------|
| Impact category                   | Unit         | Total    | Salmon<br>T1 | Fish FF<br>meal | Krill<br>meal | Soy<br>bean | Pea<br>protein | Wheat<br>gluten | Maize<br>gluten | Wheat<br>HP (DE) | Fish FF<br>oil | Rapesee<br>oil (UK) | Vitamin:<br>and            |
|                                   |              |          |              |                 |               |             |                |                 |                 |                  |                |                     | Construction of the second |
| Cumulative Energy use (non renewa | MJ           | 2.23E4   | X            | 3.58E3          | 2.28E3        | 3.31E3      | 1.58E3         | 3.67E3          | 615             | 306              | 1.16E3         | 2.69E3              | 303                        |
| Consumptive Water Use Blue        | m3           | 27.7     | X            | 0.913           | 0.575         | 0.438       | 7.39           | 0.971           | 1.44            | 0.0417           | 0.286          | 0.641               | 2.02                       |
| Biotic Resource Use               | kg C         | 5.31E4   | х            | 4.53E4          | 472           | 77.3        | х              | X               | x               | х                | 7.25E3         | х                   | 0.00997                    |
| Land competition                  | m2a          | 2.83E3   | х            | 8               | 17.6          | 622         | 597            | 348             | 58.9            | 109              | 1.25           | 1.03E3              | 5.17                       |
| Cumulative energy use (renewables | MJ           | 1.41E3   | х            | 67.6            | 43            | 366         | 55             | 52.7            | 12.9            | 3.51             | 18.4           | 24.4                | 15.6                       |
| Global warming (GWP100a)          | kg CO2 eq    | 1.9E3    | Х            | 247             | 175           | 201         | 132            | 355             | 42.6            | 41.8             | 79.9           | 380                 | 18.5                       |
| Ozone layer depletion (ODP)       | kg CFC-11 eq | 0.000134 | х            | 3.97E-5         | 2.46E-5       | 6.37E-6     | 1.08E-5        | 7.29E-6         | 5.6E-6          | 6.22E-7          | 1.15E-5        | 5.41E-6             | 1.8E-6                     |
| Photochemical Oxidation Potential | kg C2H4 eq   | 1.3      | X            | 0.0955          | 0.0796        | 0.838       | 0.027          | 0.0329          | 0.00472         | 0.00544          | 0.0294         | 0.129               | 0.00796                    |
| Acidification                     | kg SO2 eq    | 20.3     | x            | 3.38            | 2.4           | 1.33        | 1.27           | 2.66            | 0.364           | 0.622            | 1.02           | 5.83                | 0.121                      |
| Eutrophication                    | kg PO4 eq    | 12.8     | х            | 0.689           | 0.425         | 1.14        | 1.29           | 2.2             | 0.316           | 0.584            | 0.208          | 5.22                | 0.034                      |
| Embodied Fish                     | kg Fish In   | 1.13E3   | x            | 630             | 268           | x           | x              | x               | х               | х                | 235            | x                   | x                          |
| GWP LUC                           | kg CO2 eq    | 845      | X            | 0.182           | 0.168         | 820         | 3.4            | 5.97            | 0.0229          | 2.02             | 0.0379         | 12.7                | 0.126                      |
| Consumptive Water Use Green       | m3           | 1.29E3   | x            | x               | x             | 387         | 307            | 112             | 25.4            | 49.5             | x              | 409                 | х                          |
|                                   |              |          |              |                 |               |             |                |                 |                 |                  |                |                     |                            |

#### Example LCA of 1MT Norwegian feed industry average

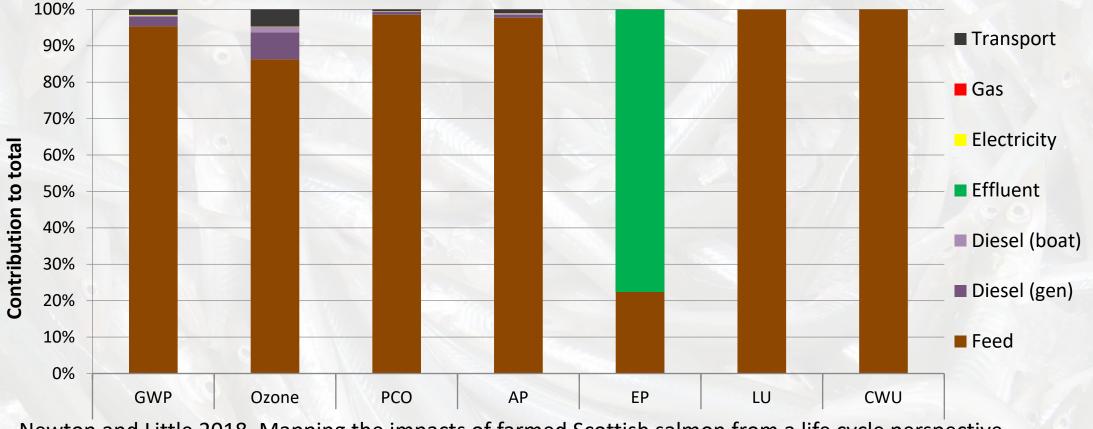


■ LUC ■ Energy ■ Vit & Min ■ A A ■ Veg oil ■ Veg meal ■ Mar BP oil ■ Mar oil ■ Mar BP meal ■ Mar meal

 GWP Global Warming, Cumulative Energy Use (Renewable and non-renewable), AP Acidification, EP Eutrophication, LU Land Use, CWU Consumptive Water Use (Blue and Green), BRU Biotic Resource Use, FIFO Fish In Fish Out

#### The importance of feed in aquaculture LCAs

Most of the environmental impacts up to farm-gate are related to feed supply (raw materials production and processing) and use (FCR)



Newton and Little 2018, Mapping the impacts of farmed Scottish salmon from a life cycle perspective

## End of first presentation

• Any questions?

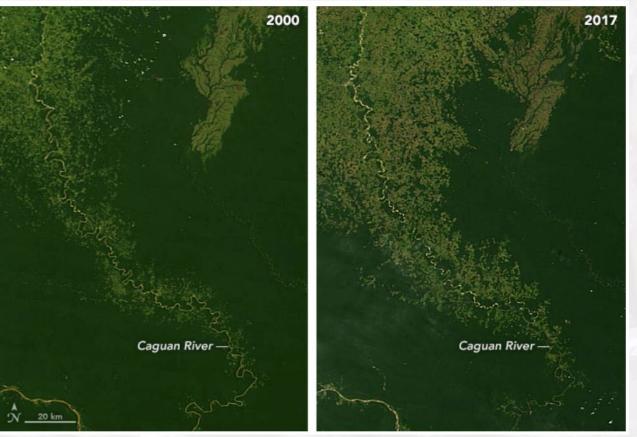
#### LCA of marine ingredients

- Controversial issue of aquaculture
- "Marine ingredients are unsustainable"
- FIFOs can be integrated into LCAs
- The footprint of marine ingredients depends on "fuel intensity", boat and gear maintenance, and rendering yields (% meal and oil per unit raw material)

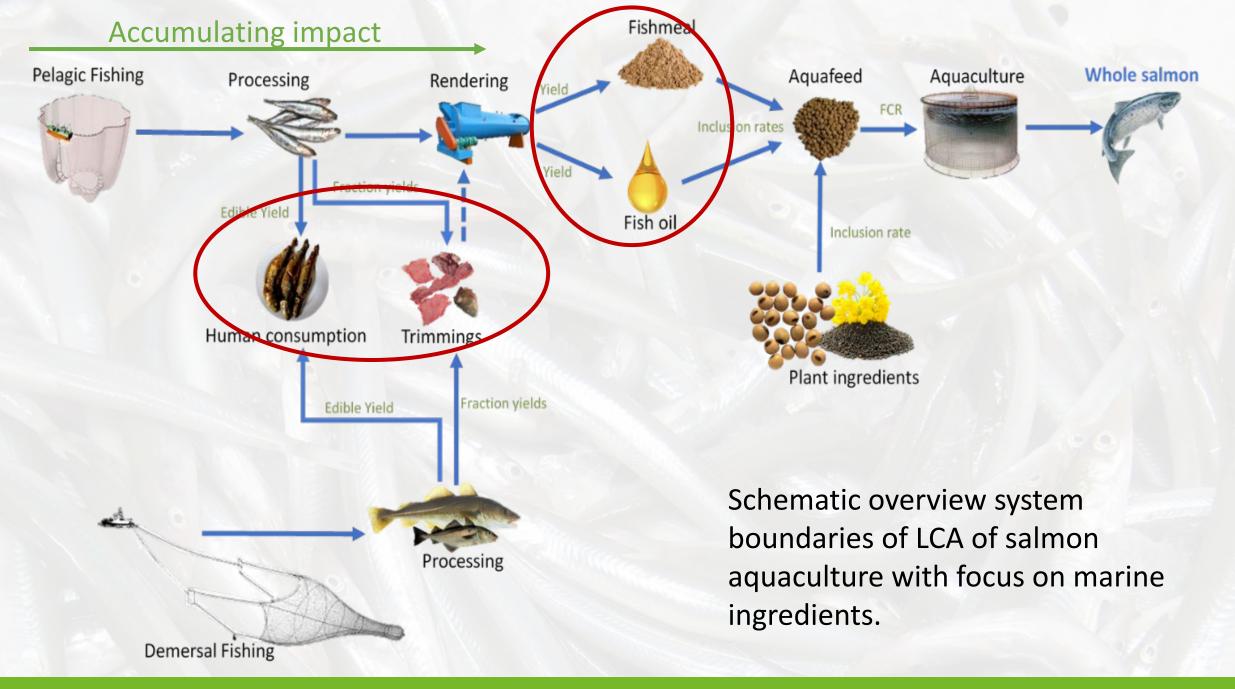


#### Terrestrial ingredient substitutes Land Use, Land Use Change and water consumption

- Substitutes have different sustainability concerns
- LUC is the effect on C footprint caused by forest clearance etc.
- Terrestrial ingredients have large impact on land use and water consumption
- Affects habitat loss, biodiversity, drought and public health
- "Marine ingredients are unsustainable"?
- Marine vs terrestrial ingredient trade-off



Land use change in Brazil from 2000 to 2017 linked to soyabean and cattle ranching (source: <u>Nasa accessed 8/5/21</u>)



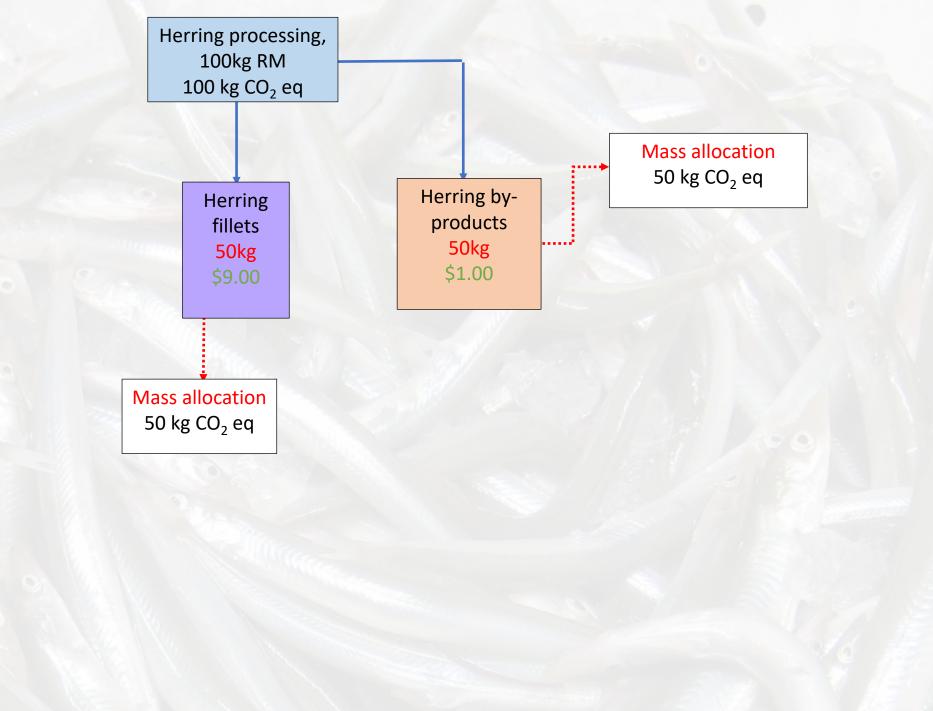
December 2021

#### IFFO

### Co-product Allocation

Critical for data collection and interpretation

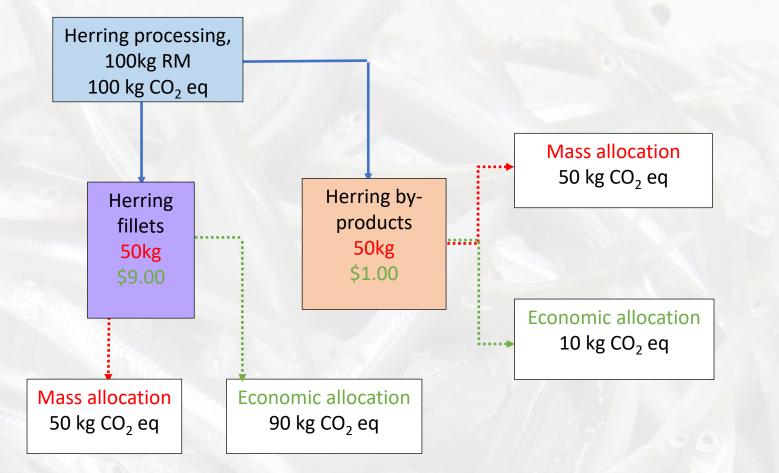
Fishing Processing Rendering



## Co-product Allocation

Critical for data collection and interpretation

Fishing Processing Rendering

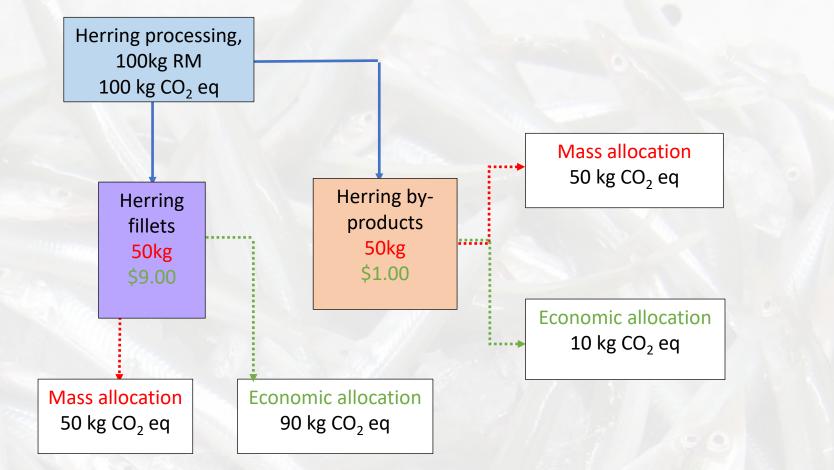


**Economic allocation** 

- Reflects the motivation of the industry (to produce fillets not by-products)
  - Supports the use of by-products as feed ingredients
  - Encourages processors to find better markets for by-products
  - Is supported by EU PEF Category Rules
  - ....but requires more sensitive data

#### Co-product Allocation

Critical for data collection and interpretation



## Example from fishing industry

| Species           | Catch,   | Price, | Price x | Mass         | Economic     |  |
|-------------------|----------|--------|---------|--------------|--------------|--|
|                   | kg/tonne | \$/kg  | catch   | allocation % | allocation % |  |
| Atlantic Mackerel | 210      | 0.65   | 135.48  | 21.0         | 10.5%        |  |
| Blue Whiting      | 430      | 1.03   | 443.53  | 43.0         | 34.4%        |  |
| European hake     | 180      | 2.89   | 520.07  | 18.0         | 40.3%        |  |
| Horse mackerel    | 180      | 1.06   | 191.12  | 18.0         | 14.8%        |  |

## Recent EU and Centre for Innovation Excellence in Livestock (CIEL) funded projects

- Required LCA data on marine ingredients (MIs)
- Databases hold poor quality info
- Needed to construct LCIs for MIs mostly from secondary data!
- Fisheries data for major species used in EU
- Processing data for by-products used as MIs
- Rendering data for producing fishmeal and fish oils
- Price data at every stage





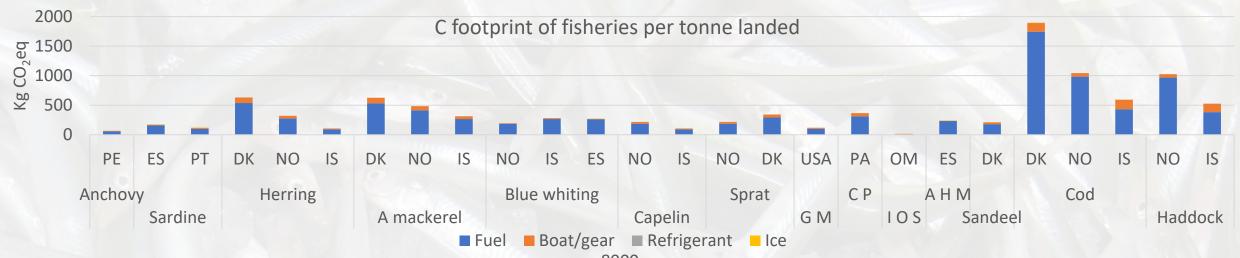
| Source                     | Species/ raw material used in MIs | Fishing method | Origin   | Data coverage   | Allocation |
|----------------------------|-----------------------------------|----------------|----------|-----------------|------------|
| Fréon et al. (2014)        | Anchoveta                         | PS             | Peru     | FI, OI, BCM, R  | NA         |
| Almeida et al. (2013)      | Sardine                           | PS             | Portugal | FI, OI          | Μ          |
| Ramos et al. (2011)        | Atlantic mackerel                 | PS             | Spain    | FI, OI, BCM     | SE         |
|                            | Sardine                           |                |          |                 |            |
| Vázquez-Rowe et al. (2011) | Atlantic mackerel                 | PS, BT         | Spain    | FI, OI, BCM     | Μ, Ε       |
|                            | Atlantic horse mackerel           |                |          |                 |            |
|                            | Blue whiting                      |                |          |                 |            |
|                            | Sardine                           |                |          |                 |            |
| Vazquez-Rowe et al. (2013) | Atlantic mackerel                 | PS             | Spain    | FI, OI, BCM     | Μ          |
|                            | Atlantic horse mackerel           |                |          |                 |            |
|                            | Blue whiting                      |                |          |                 |            |
| Thrane (2004)              | Atlantic herring                  | PS, BT         | Denmark  | FI, OI          | M, E, SE   |
|                            | Atlantic mackerel                 |                |          |                 |            |
|                            | Sandeel                           |                |          |                 |            |
|                            | Mixed white fish                  |                |          |                 |            |
| SINTEF (2020)              | Atlantic herring                  | PS, BT         | Norway   | FI, Pr          | Μ          |
|                            | Atlantic mackerel                 |                |          |                 |            |
|                            | Mixed white fish                  |                |          |                 |            |
| Svanes et al. (2011b)      | Mixed white fish                  | LL             | Norway   | FI, OI, BCM, Pr | Μ, Ε       |
| Fulton (2010)              | Mixed white fish                  | LL             | Iceland  | FI, OI, BCM     | Μ          |
| Das and Edwin (2016)*      | Indian Oil Sardine                | RS             | India    | FI, OI, BCM     | Μ          |
| Fisheries Iceland (2017)   | Blue whiting                      | MW             | Iceland  | FI              | NM         |
|                            | Capelin                           | PS             |          |                 |            |
|                            | Herring                           | PS             |          |                 |            |
|                            | Mackerel                          | MW             |          |                 |            |
| Schau et al. (2009)        | Blue whiting                      | MW             | Norway   | FI              | Μ, Ε       |
|                            | Capelin                           | PS             |          |                 |            |
|                            | European sprat                    | PS             |          |                 |            |
| Tyedmers (2004)            | European sprat                    | PS             | Denmark  | FI              | Μ          |
| Cashion et al. (2016)      | Gulf menhaden                     | PS             | USA      | FI, R           | Μ          |

## Data gaps and assumptions

#### Fisheries

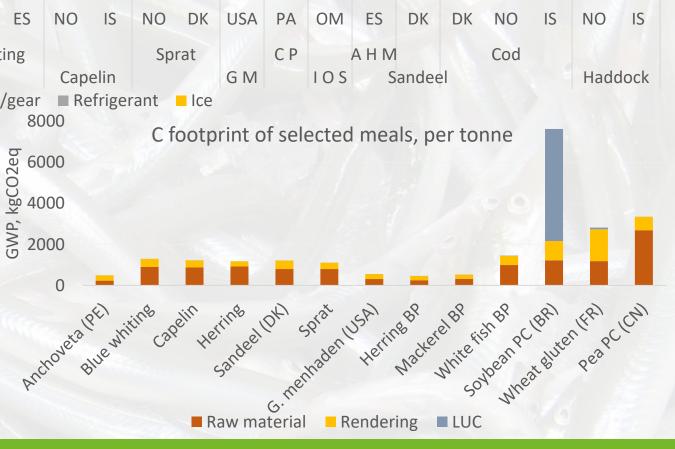
- Most only included fuel use per unit catch
- Few provided economic data
- Only one year, but fisheries are volatile
- Processing
  - Little available but collected primary data for white fish
  - Little price data for pelagic or demersal
- Rendering
  - Only available for anchoveta and sandeel
  - Poor yield data
- Assumptions, defaults and proxies used

#### Results from LCA work in EU GAIN and CIEL projects

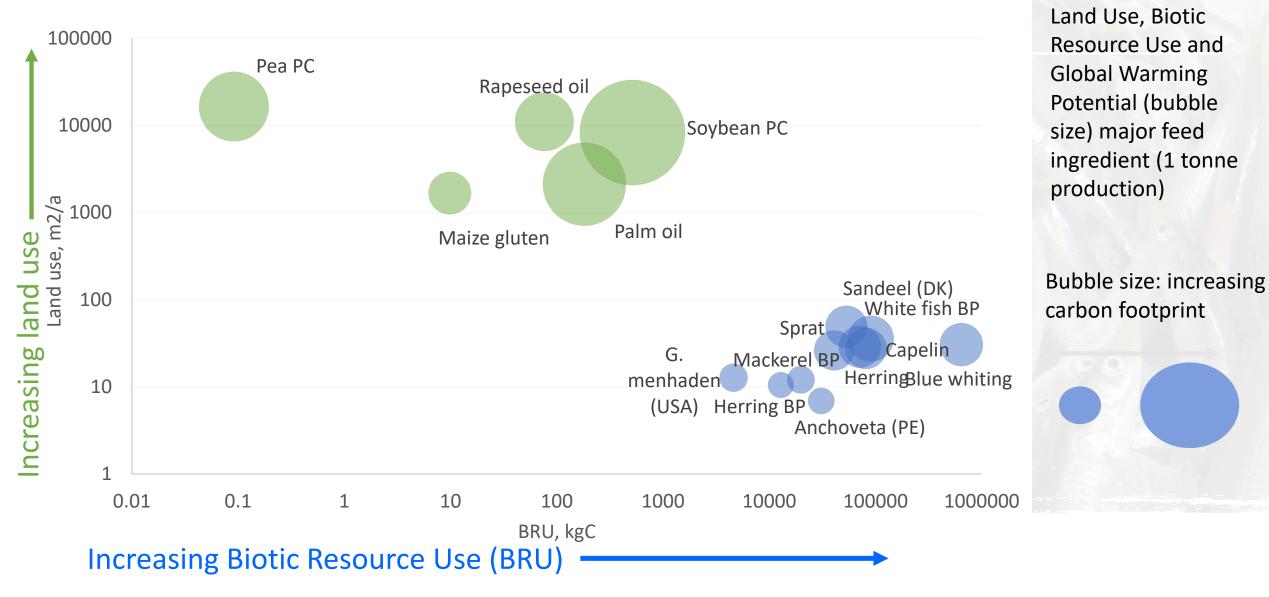


- Global Warming Potential related mainly to fuel use
- Big difference between fisheries locations, gear types and species
- MIs generally better than terrestrial ingredients

IFFO



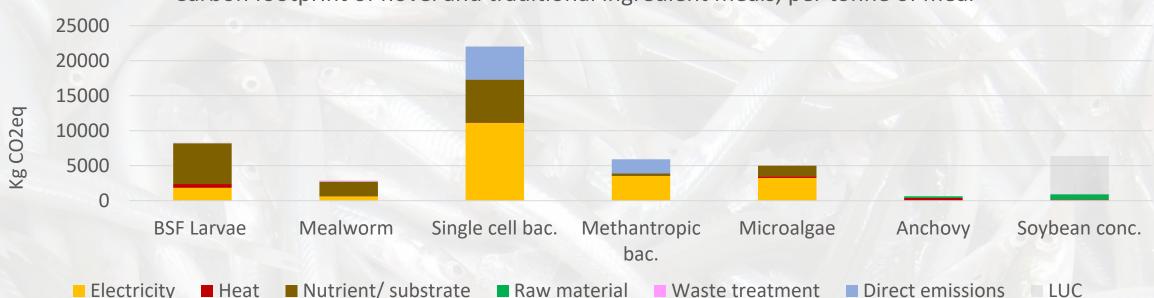
### Marine ingredients sustainability trade-offs



#### **Novel feed ingredients – C footprints**

**IFFO** 

Novel ingredient are still at their pilot stage in many cases



Carbon footprint of novel and traditional ingredient meals, per tonne of meal

Smetanan et al (2019) Sustainable use of *Hermetia illucens* insect biomass for feed and food Attributional and consequential life cycle assessment Thevenot et al (2018) Mealworm meal for animal feed: Environmental assessment and sensitivity analysis to guide future prospects Smetana et al (2017) Autotrophic and heterotrophic microalgae and cyanobacteria cultivation for food and feed: life cycle assessment Järviö et al (2021) An attributional life cycle assessment of microbial protein production: A case study on using hydrogen-oxidizing bacteria Maiolo et al (2020) Fishmeal partial substitution within aquafeed formulations: life cycle assessment of four alternative protein sources Abbadi et al (in press) Displacing fishmeal with protein derived from stranded methane Freon et al (2017) Life cycle assessment of three Peruvian fishmeal plants: Toward a cleaner production Soybean from AgriFootprint data base (2017)

## Ok, it looks good but so many assumptions!

 Data requirements for an accurate assessment of marine ingredients from different species

- Fisheries:
  - Catch data over several years; composition, fuel intensity, boat maintenance, prices
- Processing:
  - Production yields, energy, water, effluent, product prices (typically 1 year of data)
- Rendering:
  - Meal and oil yields, energy, prices (1 year of data)

#### Take home messages

- Marine ingredients have good environmental footprints compared to many substitutes
- There are a lot of differences between different marine ingredients
- There are a lot of data gaps that we need to fill to provide an accurate assessment
- A lot of work needed on better perceptions and communication

#### Thanks for your attention, any questions?